

welsh Industry at the Heart of Defence Growth

Scott Milne, Vice President and General Manager

General Dynamics Land Systems UK

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General Dynamics Overview

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General Dynamics:

Innovation Spanning Every Sector



AEROSPACE

Gulfstream™
A GENERAL DYNAMICS COMPANY

JET AVIATION
A GENERAL DYNAMICS COMPANY



MARINE

GENERAL DYNAMICS
Bath Iron Works

GENERAL DYNAMICS
Electric Boat

GENERAL DYNAMICS
NASSCO



COMBAT SYSTEMS

GENERAL DYNAMICS
Land Systems

GENERAL DYNAMICS
European Land Systems

GENERAL DYNAMICS
Ordnance and Tactical Systems

GENERAL DYNAMICS
Mission Systems



TECHNOLOGIES

GENERAL DYNAMICS
Information Technology

Global Top 5 Defence & Aerospace Business Operating in over 45 Countries

Merthyr Tydfil – The Home of the UK AFV

- 57-acre site with scope for expansion
- 236,020 sq ft of flexible manufacturing space for AFVs (wheeled and tracked)
- Capable of Main Battle Tank requirements (up to 80t)
- Heavy duty test track with obstacles and test facilities
- Digital Factory, Warehousing, Supply Chain and Quality Control operations
- Joint Acceptance Group (JAG) – British Army, MoD & GDLS



Delivers a UK 'sovereign capability' for AFV Design, Manufacture and Support

More than £100m invested in this facility since 2015

Oakdale: Design Centre of Excellence



Oakdale Design Centre of Excellence:

- Programme Management Office
- Electronic Architecture
- Software Development
- System Integration
- Workshop for development vehicles
- Hub for UPKEEP, UPDATE and UPGRADE



System Integration Lab (SIL):

- Facilities for Ajax partner companies & customers
- Home of the Ajax 'electronic twin'
- £12m investment by GDLS to date



Enables Capability Insertions in Days and Weeks

OUR ECONOMIC IMPACT

- The Ajax programme marks a significant £5.5 billion investment in the UK's defence sector, delivering a leading armoured vehicle platform.
- This initiative has enhanced military capabilities and stimulated the economy.
- It supports over 4,100 jobs nationwide, including 700 skilled positions at General Dynamics in South Wales.
- The programme has revitalised the UK's sovereign land systems industry, establishing the country as a global leader in armoured vehicle design and manufacturing.



COMMITTED TO OUR COMMUNITIES and SOCIAL IMPACT



- Strategic partnerships with colleges, universities, and apprenticeship schemes across Wales and the UK.
- “Grow our own” approach fills key roles in engineering, manufacturing, and programme management, strengthening regional capabilities.
- Wales established as the centre for UK armoured vehicle design, development, production, and support, backed by a nationwide SME supply chain.
- Committed to social value and community engagement; Signatory of the Armed Forces Corporate Covenant since 2011.
- Holder of Gold Award in the Ministry of Defence’s Defence Employer Recognition Scheme for supporting veterans and reservists.
- Charitable partnerships with Army Benevolent Fund, Gurkha Welfare Trust, Combat Stress, SSAFA, Llamau, and Coalfields Regeneration Trust.





4,100

Jobs created and sustained across the UK

£440 Million

Boost to UK GDP from AJAX programme

Sovereign Capability

AFV Design, Manufacture and Support

1 in 10

GDUK employees are veterans

Products; Ajax and Foxhound

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AJAX

See First. Decide First. Act First.



FULLY DIGITISED

Open, modular, network enabled electronic architecture. Safe, Secure and Scalable

HIGH MOBILITY

Across all terrains and obstacles (including reverse 0.75m NATO step)

FULLY MODULAR

Highly capable proven armour systems designed to meet a wide range of threats

HIGH LETHALITY

Fully stabilised CT40 weapon system with high hit probability both night and day, in all weather conditions, static and on the move.

GROWTH CAPABILITY

Payload, power, volume, connectivity and processing power

RANGE OF SENSORS

Across the electromagnetic spectrum

QUICK FACTS ON AJAX

40mm

Highly lethal armament which 40mm fires accurately on the move

15

Vehicle mine blast tests successfully completed – 15 soldier surviving on every occasion

–46C/+71C

Proven operating capability

816BHP

Modern v8 engine capable of speeds over 70kph

530KM

Operational range

85%

Commonality across 6 variants– reducing the supportability footprint

THE AJAX PROGRAMME - Training Systems

Computer Based Training



Enhanced Driver Procedural Trainer



Full Motion Driver Training Sim



Driver Training Kit (DTK)



Small Arms Drills Trainer



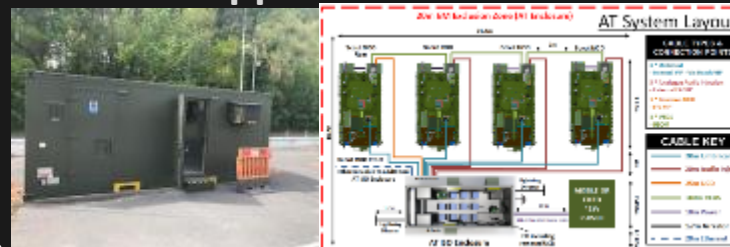
Desktop Trainer



Crew Turret Trainer



Appended Trainer



Maintenance Trainers



Foxhound

Protection you can trust.

DIGITAL BY DESIGN

Open, modular electronic architecture enabling rapid integration of communications, sensor and mission systems.

EXTREME MOBILITY

High-performance suspension and compact dimensions deliver unmatched agility across all terrain.

FORCE PROTECTION

Combat-Proven protected mobility platform designed to maximise crew protection against a contemporary battlefield

MISSION MODULARITY

Rapidly configurable for troop transport, reconnaissance, command and control, EW and C-UAS Roles.

GROWTH POTENTIAL

Payload, power, volume, connectivity and processing power to integrate future capabilities at speed.

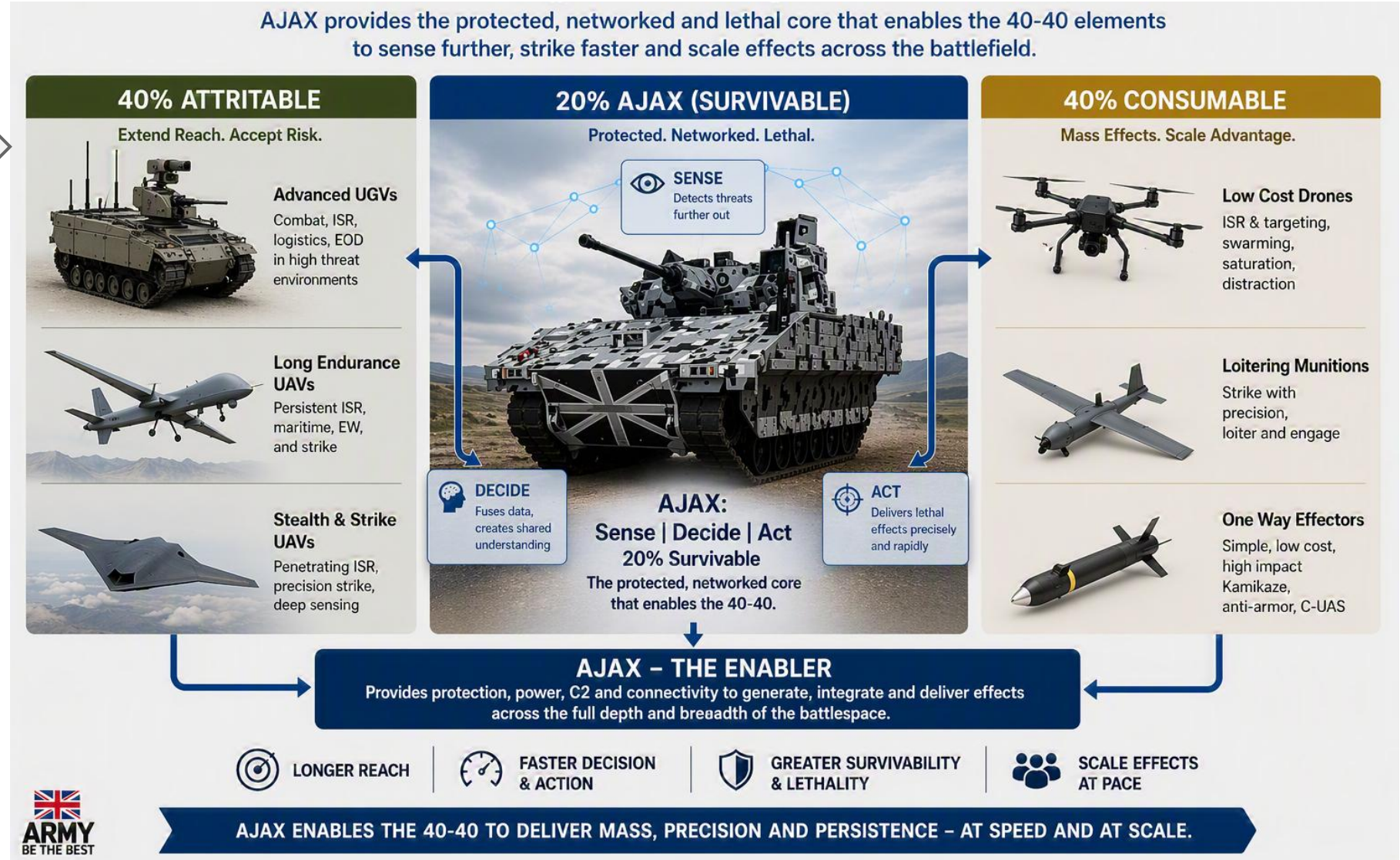
The Defence Investment Plan

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AJAX: Enabling the Army's 20-40-40 Force



Enables



- £19.2 Bn for Land
- Drives Growth through Defence
- Underpins 20-40-40 Force Design
- Promotes Dual Use
- Backs British Business
- Sovereign Capability as a Deterrence



The Future

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GDLS-UK in Wales: FUTURE BUSINESS



Creating a Long-Term Sustainable Portfolio in the UK & Export Markets



LMV

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Land Mobility Vehicle – Automotive Defence Application

- Land Rover Replacement
- GDLS, Ford and Ricardo working together
- 3000 to 9000 vehicles
- Integration and Test in Merthyr Tydfil
- Foxhound and Ajax Commonality. Design and Support
- Price and Pace enabled through Dual Use Approach
- Sovereign Capability
- Team Wales?

Redacted – Competition Sensitive





Land Systems