



SMMT MOTOR INDUSTRY FACTS 2026

The Society of Motor Manufacturers and Traders (SMMT) is one of the largest and most influential trade associations in the UK. Its resources, reputation and unrivalled automotive data place it at the heart of the UK automotive industry. SMMT undertakes a variety of activities to support and represent the interests of the industry and has a long history of achievement.

Working closely with member companies, SMMT acts as the voice of the UK motor industry, supporting and promoting its interests, at home and abroad, to government, stakeholders and the media.

SMMT represents more than 800 automotive companies in the UK, providing them with a forum to voice their views on issues affecting

the automotive sector, helping to guide strategies and build positive relationships with government and regulatory authorities.

To find out how to join SMMT and for more information, visit **www.smmt.co.uk/membership/** or email **membership@smmt.co.uk**

Keep up to date with the latest news, comment and insight from SMMT, covering all key UK automotive industry issues, developments and trends, including market and manufacturing performance across every sector.

www.smmt.co.uk/news/

UK AUTOMOTIVE AT A GLANCE	4	REGISTRATIONS	21-28
UK AUTOMOTIVE INDUSTRY	5	New car registrations	21-22
UK automotive employment	5	Registrations of Alternatively Fuelled Vehicles	23
UK automotive: background	6	Plug-in cars to chargepoint ratio	24
MANUFACTURING	7	Changing consumer tastes	25
UK automotive manufacturing	7	Registrations by sales type	26
UK automotive production by fuel type	8	Registrations by segment	27
UK car manufacturing	9	Commercial vehicle registrations	28
UK car exports	10	VEHICLES ON THE ROAD	29-35
Global automotive manufacturing	11	ENVIRONMENT – CO₂	36
Map: UK automotive manufacturing sites	12	CONNECTED CARS	37
Commercial vehicle manufacturing	14	SMMT GROUP	38
UK engine production	15		
Vision 2035: Automotive Growth for a Zero Emission Future	16		
UK AUTOMOTIVE SUPPLY CHAIN	17		
UK automotive supply chain	17		
UK electric vehicle supply chain	18		
UK AUTOMOTIVE AFTERMARKET	19		
UK AUTOMOTIVE: £108.2 BILLION TRADE HUB	20		

UK AUTOMOTIVE AT A GLANCE



7 Major premium and sports car manufacturers



7 Bus and coach manufacturers*



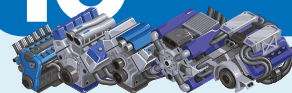
5 Commercial vehicle manufacturers



9 Design centres



10 Engine manufacturers



60+ Specialist car manufacturers



4 Mainstream car manufacturers



2,500+ Suppliers



23 R&D centres



£85.4 billion

UK automotive turnover in 2025

555,826

Cars (not vehicles) exported in 2025

717,371

Cars built in 2025

2,020,520

New cars registered in 2025

830,000

People employed across wider UK Auto

47,344

Commercial vehicles built in 2025

315,422

LCVs registered 2025

42,549,649

Vehicles on UK roads in 2025

1,608,100

Engines built in the UK 2025

*inclusive of manufacturers and converters



830,000

people employed across
UK Automotive
in 2025



188,000

people directly employed
in manufacturing
in 2025



1 in 14

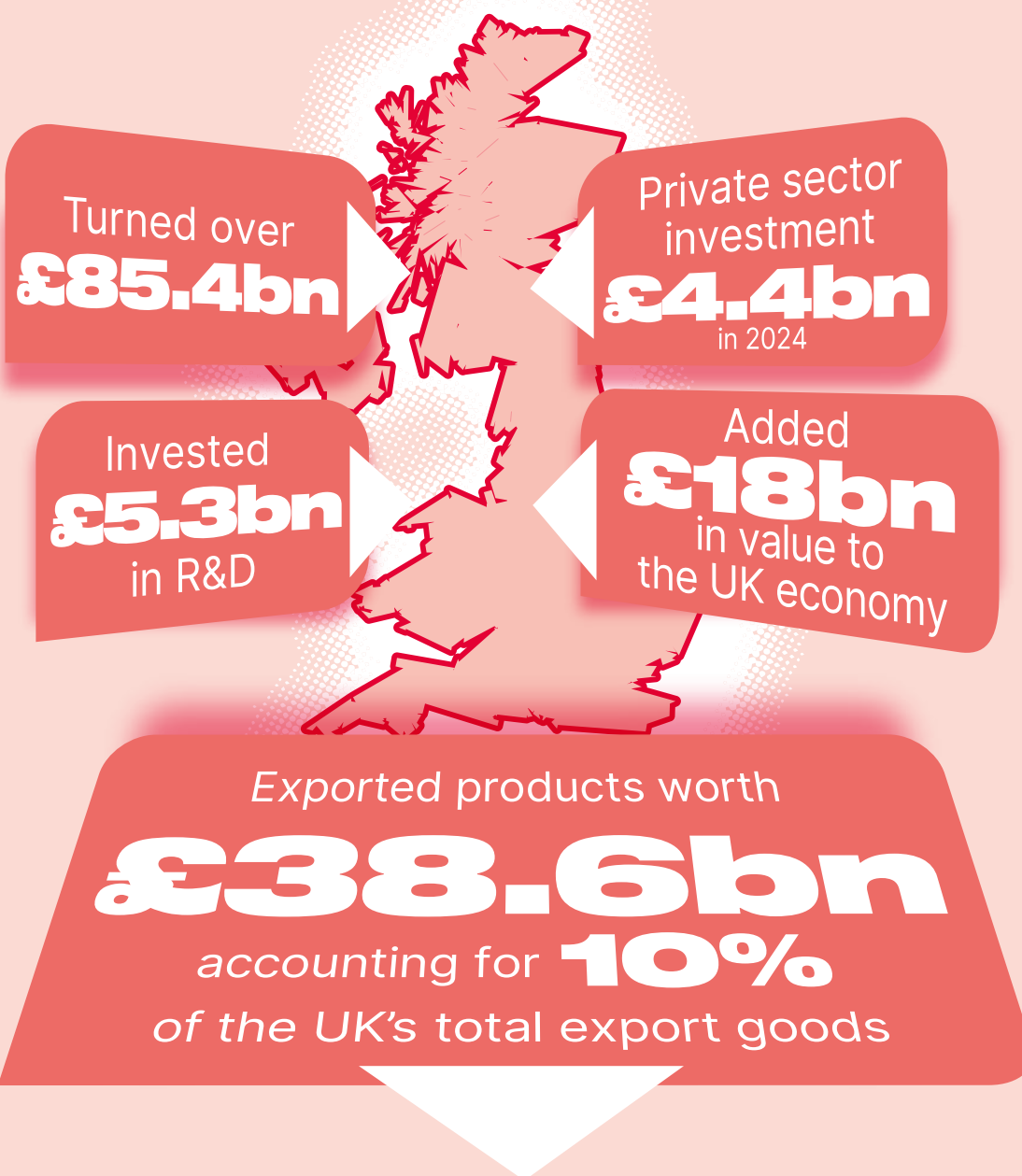
people employed in UK manufacturing
works in Automotive, with annual salaries
typically 8% higher than the UK average



40,000

new jobs forecast to be created
in automotive sector by 2030
(Public First)

In 2025 the UK automotive manufacturing industry...



Top fives in production – 2025



Cars by brand

Make	Volume
Nissan	273,322
Land Rover	194,115
BMW/MINI	124,271
Toyota	89,369
Bentley	9,943



Cars by model

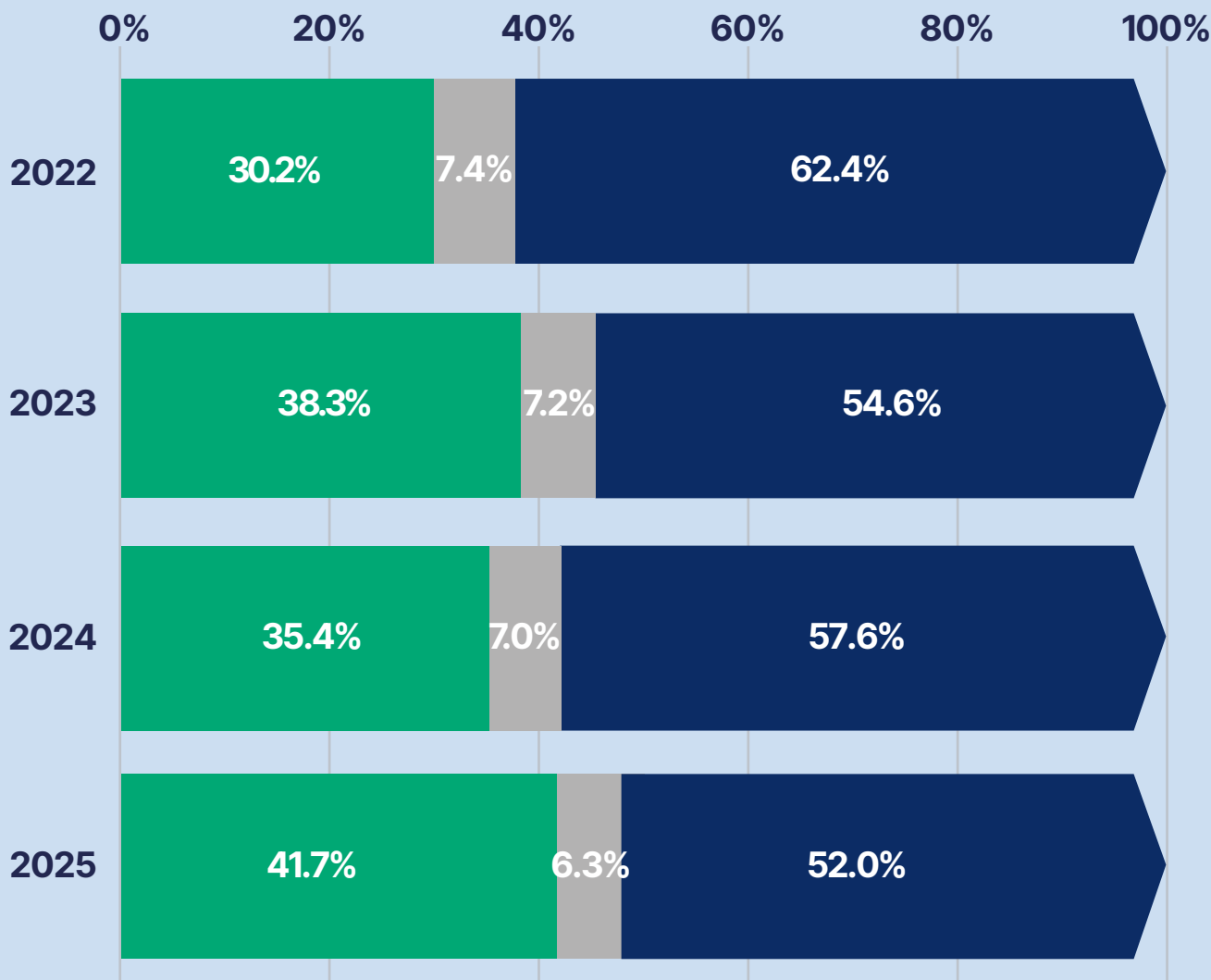
Model	Volume
Nissan Qashqai	172,641
MINI	124,271
Nissan Juke	100,446
Toyota Corolla	89,369
Range Rover Sport	70,609



Commercial vehicles by brand

Make	Volume
Stellantis (Citroën, Fiat, IBC, Opel, Peugeot & Vauxhall)	26,451
Leyland Trucks	15,141
Toyota	2,767
Dennis Eagle	1,046
Wrightbus	952

UK CAR PRODUCTION BY FUEL TYPE, 2022-2025



BEV
HEV
PHEV

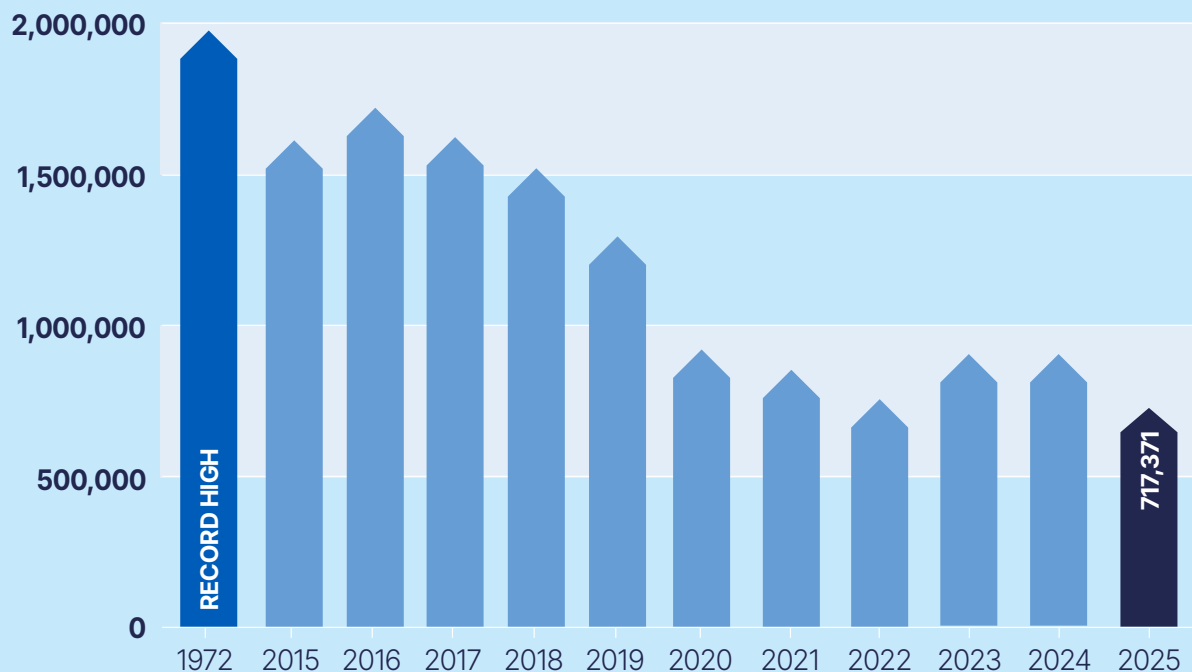


Diesel



Petrol

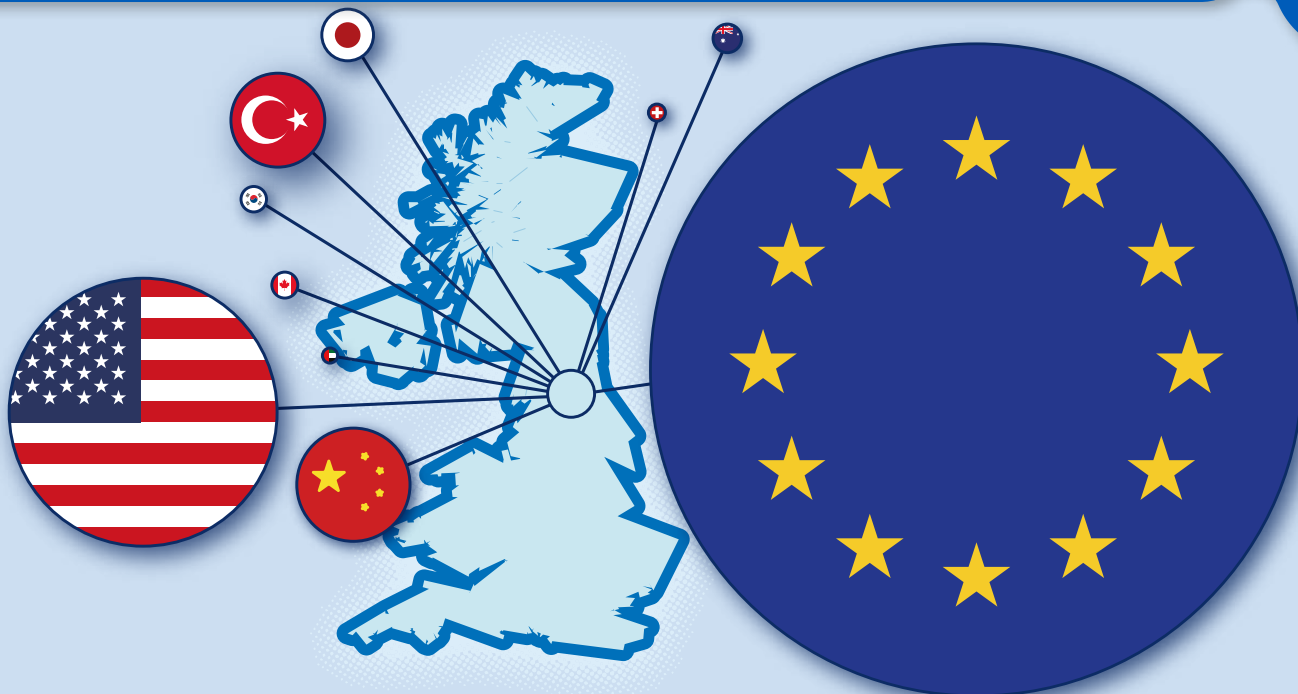
UK car manufacturing 2015 to 2025



717,371
cars built in the UK in 2025

UK car manufacturing – 2024 to 2025

	2024	2025	% Change
Total	779,584	717,371	-8.0%
Home	176,019	161,545	-8.2%
Export	603,565	555,826	-7.9%
% Export	77.4%	77.5%	



TOP EXPORT DESTINATIONS FOR UK CARS

Worldwide		Share of exports			
EU27	315,175	56.7%	Canada	9,123	1.6%
USA	83,196	15.0%	Australia	8,496	1.5%
China	35,017	6.3%	South Korea	8,319	1.5%
Turkey	29,672	5.3%	Switzerland	5,114	0.9%
Japan	15,901	2.9%	UAE	5,059	0.9%

555,826
cars manufactured
for export in 2025

**Nearly 8
out of 10**
cars made in the UK
are exported

The UK exports
to more than
140
markets worldwide

Top 18 global automotive manufacturers in 2024 (OICA + ACEA)

Rank	Country	Cars	Commercial vehicles	Total	% change
1	China	27,476,886	3,804,706	31,281,592	4%
2	Usa	1,432,615	9,129,573	10,562,188	-1%
3	Japan	7,139,188	1,095,493	8,234,681	-9%
4	India	4,991,413	1,023,278	6,014,691	3%
5	Mexico	947,726	3,254,916	4,202,642	5%
6	South Korea	3,849,326	277,926	4,127,252	-3%
7	Germany	4,069,222	–	4,069,222	-1%
8	Brazil	1,895,020	654,575	2,549,595	10%
9	Spain	1,918,244	458,260	2,376,504	-3%
10	Thailand	549,752	919,245	1,468,997	-20%
11	Czech Republic	1,452,881	6,011	1,458,892	4%
12	Turkey	904,513	460,783	1,365,296	-7%
13	Canada	217,344	1,125,303	1,342,647	-14%
14	Indonesia	1,026,976	169,688	1,196,664	-14%
15	Slovakia	993,000	–	993,000	-8%
16	Russia	753,754	228,911	982,665	35%
17	France	910,243	–	910,243	-10%
18	United Kingdom	779,584	125,649	905,233	-12%

Up to date info from OICA: www.oica.net/category/production-statistics/2024-statistics/

Top 10 European automotive manufacturers in 2024

Rank	Country	Cars	Vans	Trucks	Buses	TOTAL
1	Germany	3,942,396	198,021	142,087	4,497	4,287,001
2	Spain	1,872,988	467,469	32,554	1,400	2,374,411
3	Czechia	1,446,855	0	1,429	4,290	1,452,574
4	France	849,437	498,576	68,270	2,703	1,418,986
5	Slovakia	993,750	0	0	–	993,750
6	Poland	224,017	336,347	43,885	7,019	611,268
7	United Kingdom	717,371	47,344	–	–	764,715
8	Italy	309,336	224,454	55,066	1,445	590,301
9	Romania	473,110	84,294	0	0	557,404
10	Hungary	435,541	0	0	839	436,380
11	Portugal	229,095	92,042	2,205	173	323,515

Data from ACEA: www.acea.auto/figure/motor-vehicle-production-in-eu-by-country/

UK AUTOMOTIVE MANUFACTURING

Key UK manufacturing sites

Key	Manufacturer	Location	Sector	Model
1	Alexander Dennis	Falkirk and Scarborough	Bus and coach	Enviro bus range
2	Aston Martin	Gaydon	Car	DB12, Valiant, Valour, Vanquish, Vantage
3	Aston Martin	St Athans	Car	DBX
4	Autocraft	Grantham	Engine	Engine range
5	Bentley	Crewe	Car and engine	Bentayga, Continental GT, Flying Spur
6	BMW	Hams Hall	Engine	Engine range
7	Caterham	Dartford	Car	Seven
8	Cummins	Darlington	Engine	Engine range
9	Dennis Eagle	Warwick	CV	Truck range
10	Euromotive	Dover	Bus and Coach	Minibus range
11	Euromotive	Hythe	Bus and Coach	Minibus range
12	Ford	Bridgend and Dagenham	Engine	Engine range
13	Gordon Murray Automotive	Guildford	Car	T.33, T.50
14	Jaguar	Castle Bromwich and Wolverhampton	Car and battery	F-Type
15	Land Rover	Solihull and Halewood	Car	Discovery Sport, Evoque, Range Rover, Range Rover Sport, Velar
16	Leyland Trucks	Leyland	CV	DAF CF, LF, XF truck range
17	Lotus	Norwich	Car	Emira, Evija

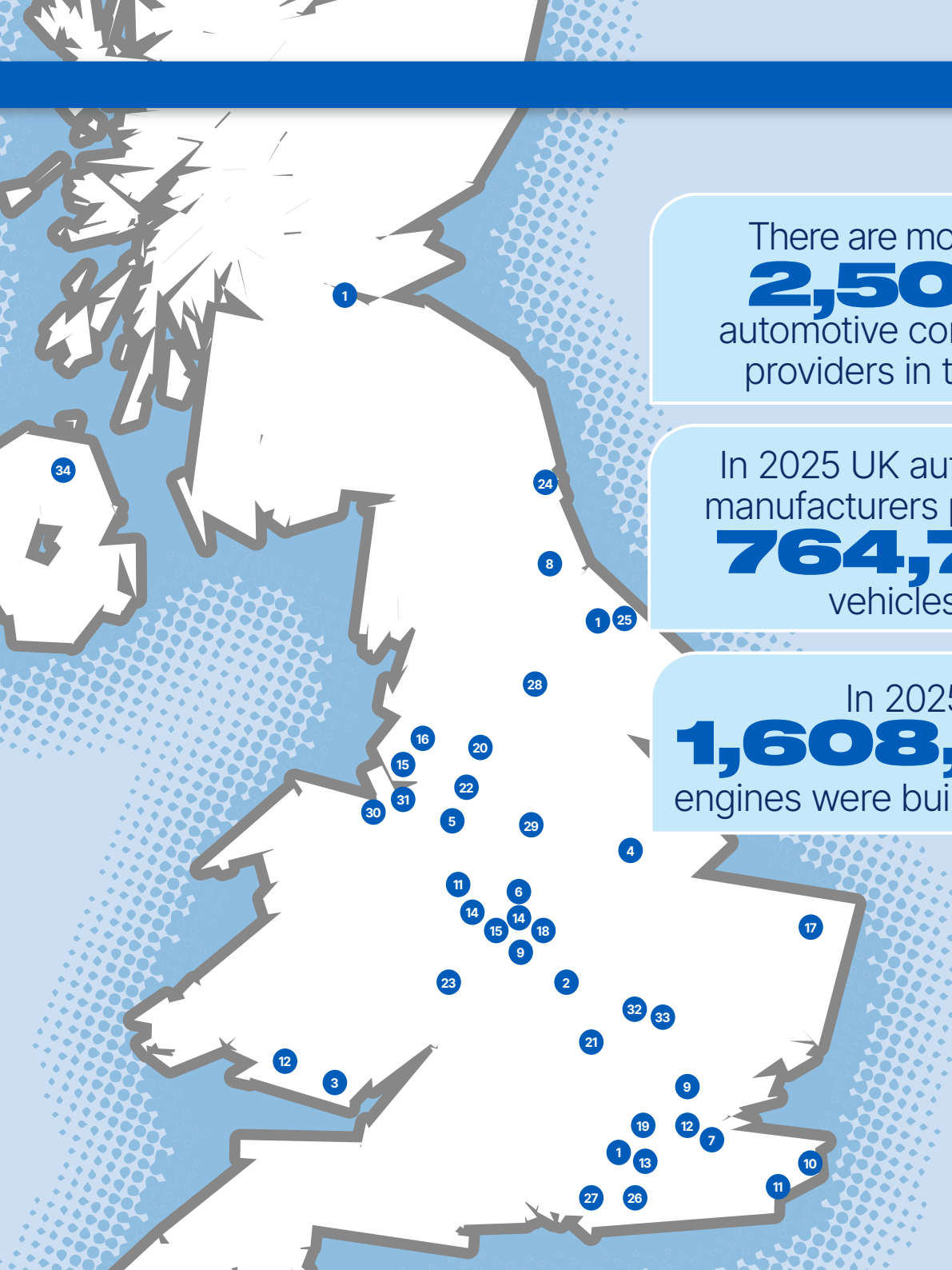
Key UK manufacturing sites

Key	Manufacturer	Location	Sector	Model
18	LEVC	Coventry	CV	TX Taxi, VN5
19	McLaren Automotive	Woking	Car	Artura (and Spider version), 750S (and Spider version), GTS
20	Mellor	Rochdale	Bus and coach	Accessible coach range
21	MINI	Oxford	Car	MINI 3-Door Hatch, MINI 5-Door Hatch, MINI Clubman, MINI Electric
22	Minibus Options	Whaley Bridge	Bus and coach	Minibus range
23	Morgan	Malvern	Car	Midsummer, Plus Four, Plus Six, Super 3
24	Nissan	Sunderland	Car, engine and battery	Juke, LEAF, Qashqai
25	Plaxton	Scarborough	Bus and coach	Cheetah, Elite, Leopard, Panorama & Panther coach bodies, Enviro bus range
26	Ricardo	Shoreham-by-Sea	Engine	Engine range
27	Rolls-Royce	Goodwood	Car	Cullinan, Ghost, Phantom, Spectre,
28	Switch Mobility	Leeds	Bus and coach	Metrocity, Solo, Tempo, Versa bus range
29	Toyota	Burnaston	Car and engine	Corolla, Suzuki Swace
30	Toyota	Deeside	Engine	Engine range
31	Vauxhall	Ellesmere Port	CV	Vauxhall Combo-e, Vivaro, Peugeot e-Partner, Citroen e-Berlingo
33	Warnerbus	Dunstable	Bus and coach	Minibus range
34	Wrightbus	Ballymena (NI)	Bus and coach	Bus range

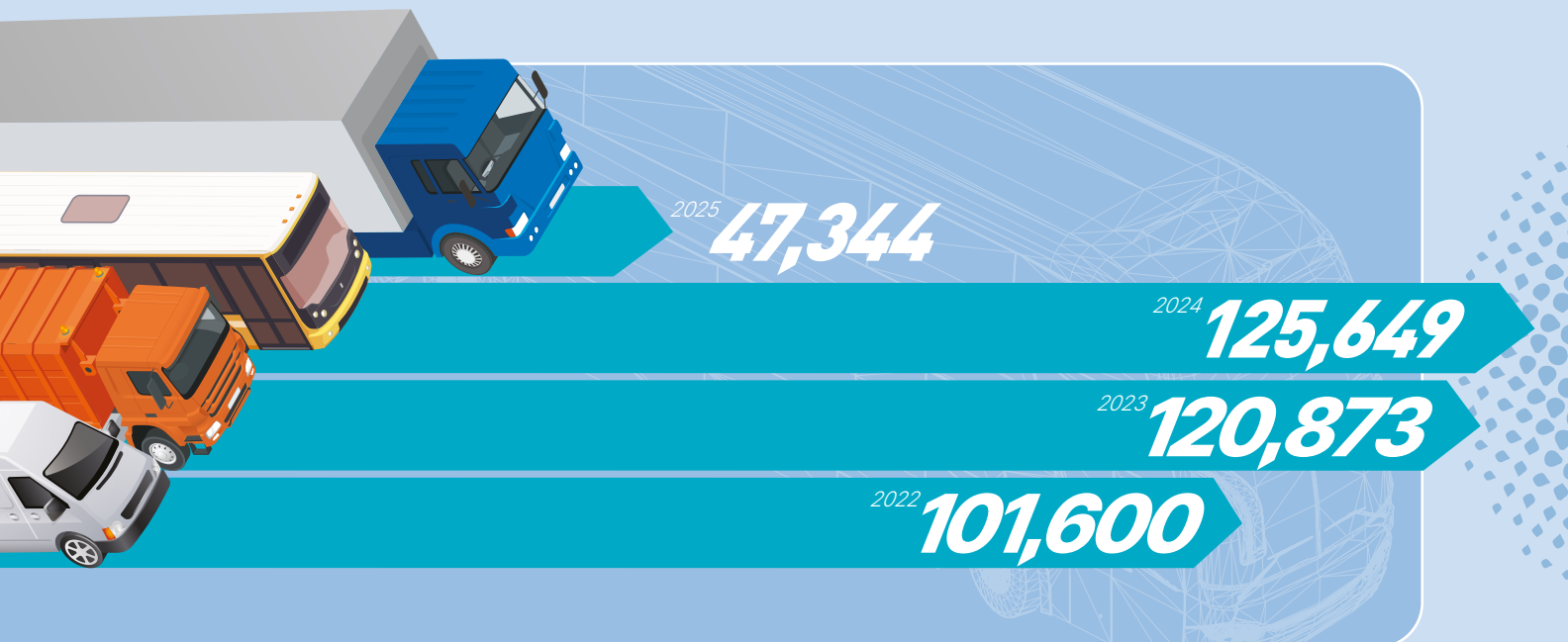
There are more than
2,500+
 automotive component
 providers in the UK

In 2025 UK automotive
 manufacturers produced
764,715
 vehicles

In 2025
1,608,100
 engines were built in the UK



Total UK commercial vehicle manufacturing volumes: 2022 to 2025



UK commercial vehicle manufacturing
– 2024 vs 2025

	2024	2025	% Change
Total	125,649	47,344	-62.3%
Home	43,552	25,590	-41.2%
Export	82,097	21,754	-73.5%
% export	65.3%	45.9%	

Proportion of British-built CVs
exported to global markets

45.9%
in 2025

92.4%
of CVs produced for export
were sent to the EU
in 2025



UK engine manufacturing
up 1.2% in 2025

Total units

1,608,100

Automotive is global and the UK industry is not alone in its ambition, its transformation or its challenges. But the UK must also deal with changing trade relationships, markedly higher energy costs and the most ambitious timescale for regulatory measures to deliver zero emission mobility. Our Vision 2035 is clear. Provide the framework and the growth will follow.



A GREEN AUTOMOTIVE TRANSFORMATION STRATEGY FOR A STRONGER ECONOMY



NET ZERO MOBILITY FOR ALL



GREEN SKILLS FOR A GREENER FUTURE



MADE IN BRITAIN – MADE FOR THE WORLD



POWERING THE UK CLEAN TECH REVOLUTION

79,000

people employed
in the UK supply chain

£15.5bn

revenue of UK suppliers

£4.2bn

added value generated by suppliers
each year

5,000

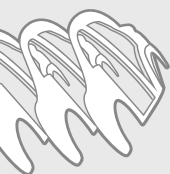
in the wider supply chain

2,500+

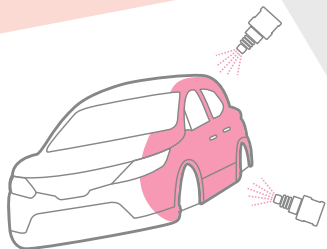
automotive suppliers
in the UK

17

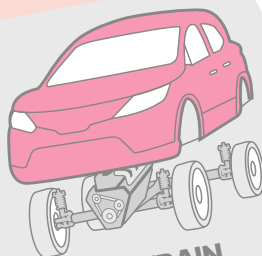
of the world's biggest automotive
suppliers have a UK base



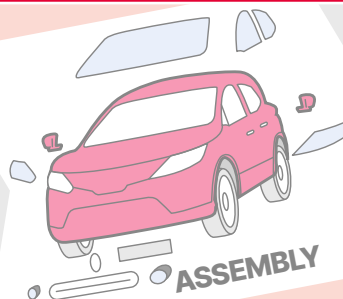
BODY



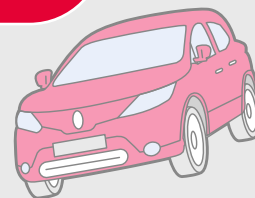
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POWERTRAIN

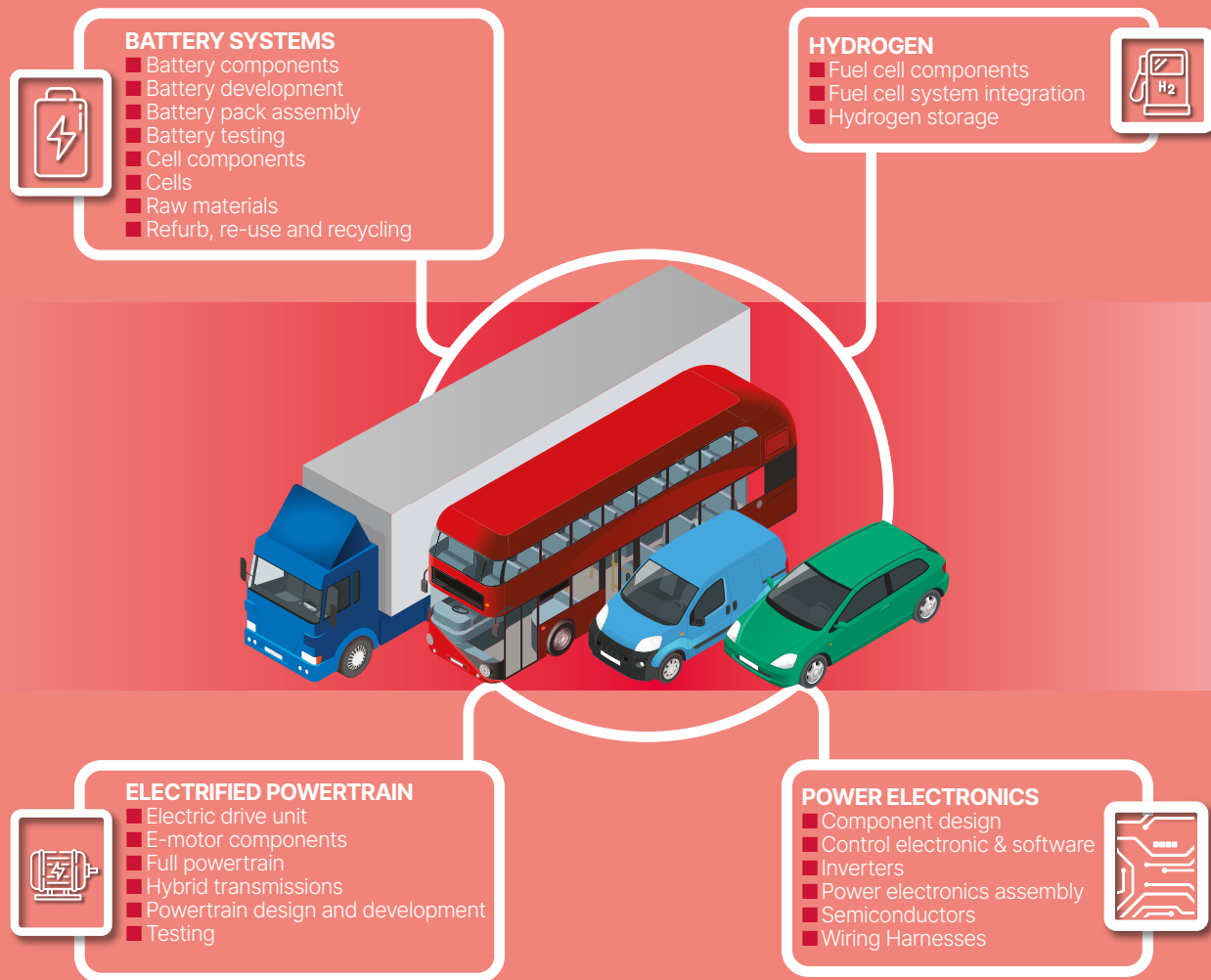


ASSEMBLY



INSPECTION

The UK produces a range of key components required to manufacture zero emission vehicles, supported by industry-leading research and development

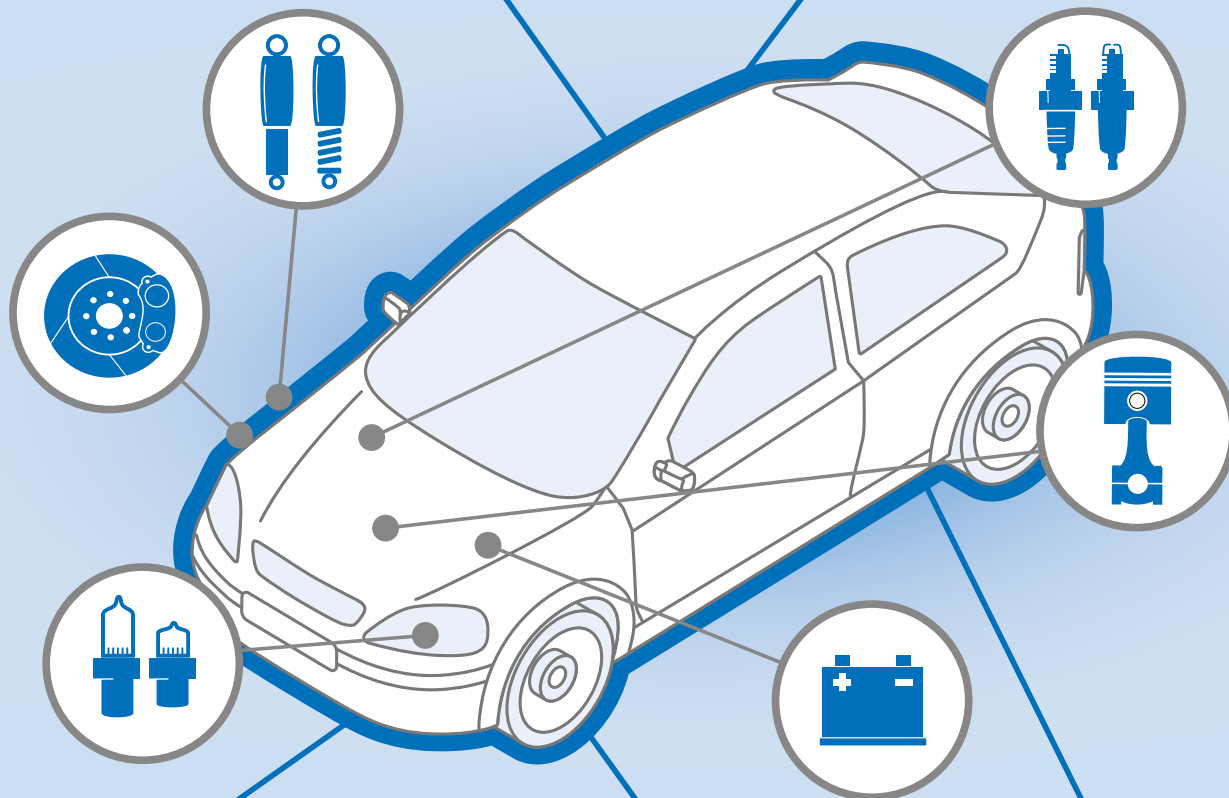


THE IMPORTANCE OF THE AFTERMARKET TO THE UK ECONOMY



£19 billion
contribution to UK economy

25,000+
MOT, service and repair sites



£66.9 billion
turnover

58,746
businesses

365,000
jobs supported in
UK aftermarket

Data from 2023

UK VEHICLES
ARE ONE OF
THE **LARGEST**
VALUED
TRADE GOODS

SECTOR GENERATES TRADE WORTH MORE THAN

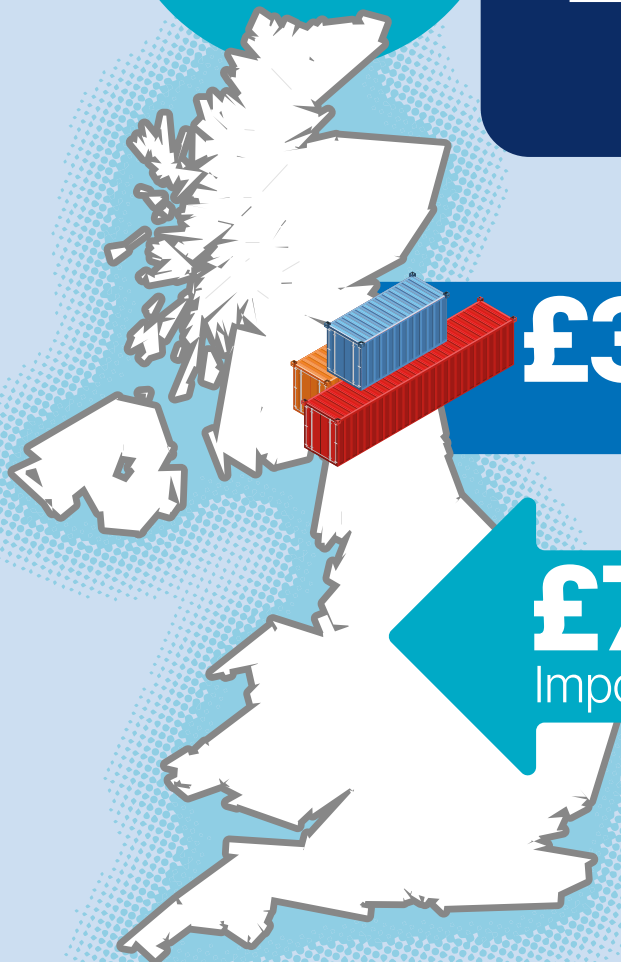
**£111.1
BILLION**

£38.6 BILLION

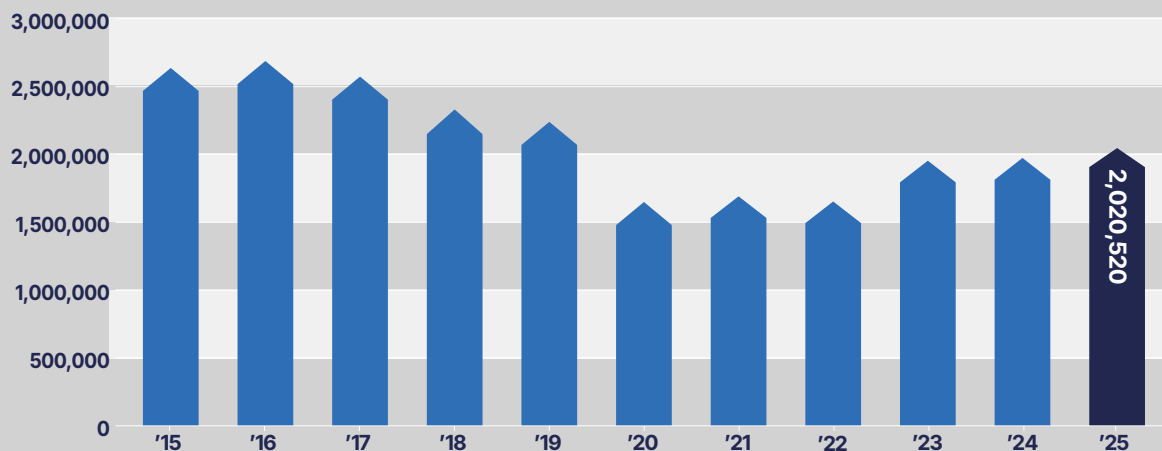
Exported in 2025

£72.3 BILLION

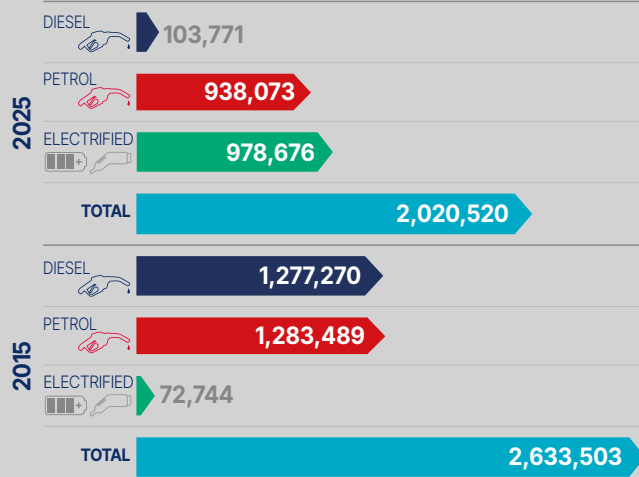
Imported in 2025



Annual new car registrations – 2015 to 2025



New car registrations by fuel type – 2015 to 2025



ELECTRIFIED includes MHEVS

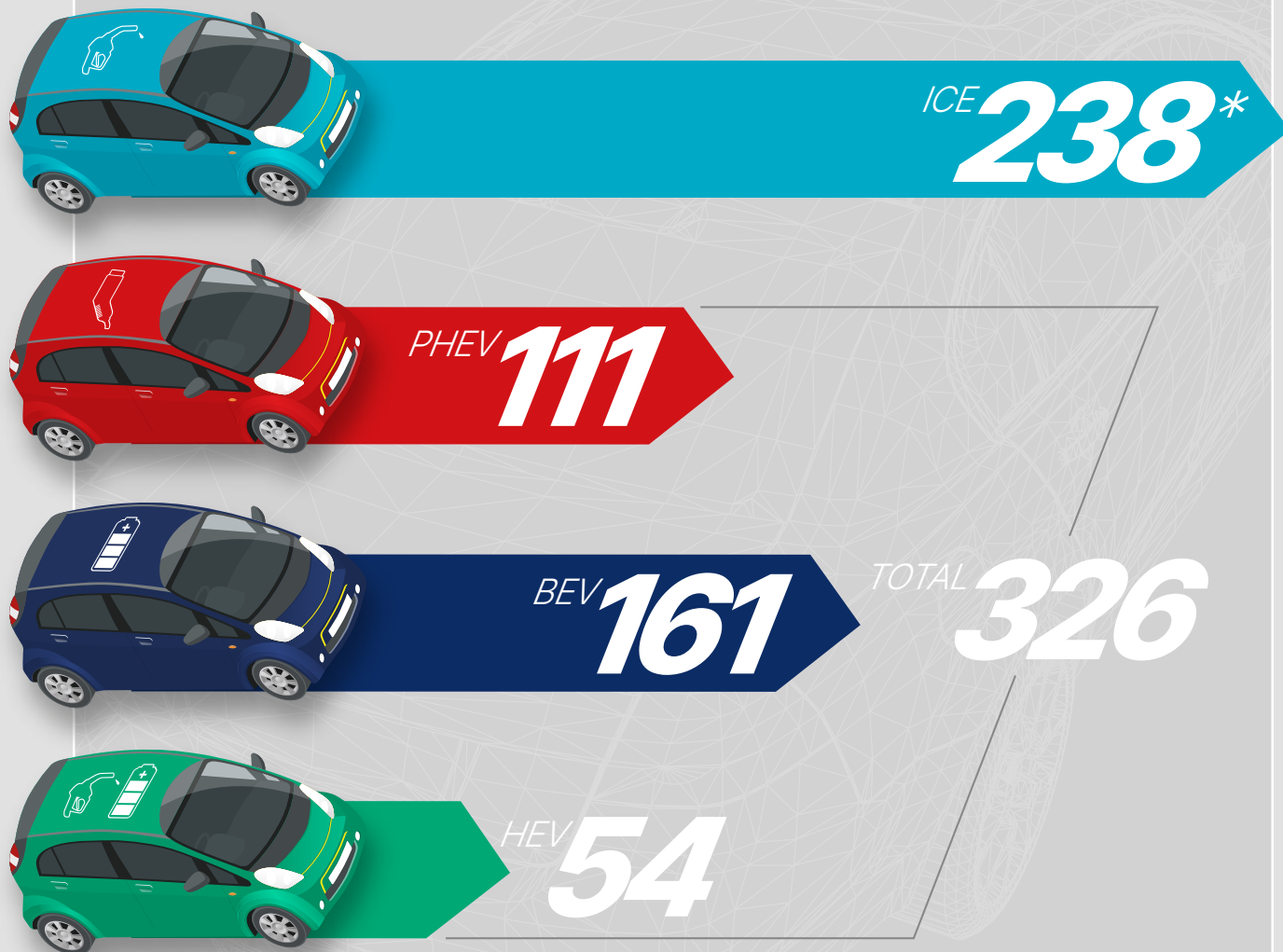
Top 10 UK sellers in 2025

	Model	Volume
1	Ford Puma	55,488
2	Kia Sportage	47,788
3	Nissan Qashqai	41,141
4	Vauxhall Corsa	35,947
5	Nissan Juke	34,773
6	Volkswagen Golf	32,478
7	Volvo XC40	30,404
8	MG HS	30,191
9	Volkswagen Tiguan	29,857
10	Hyundai Tucson	28,613

NEW CAR REGISTRATIONS



Available electrified and internal combustion engine (ICE) models in 2025

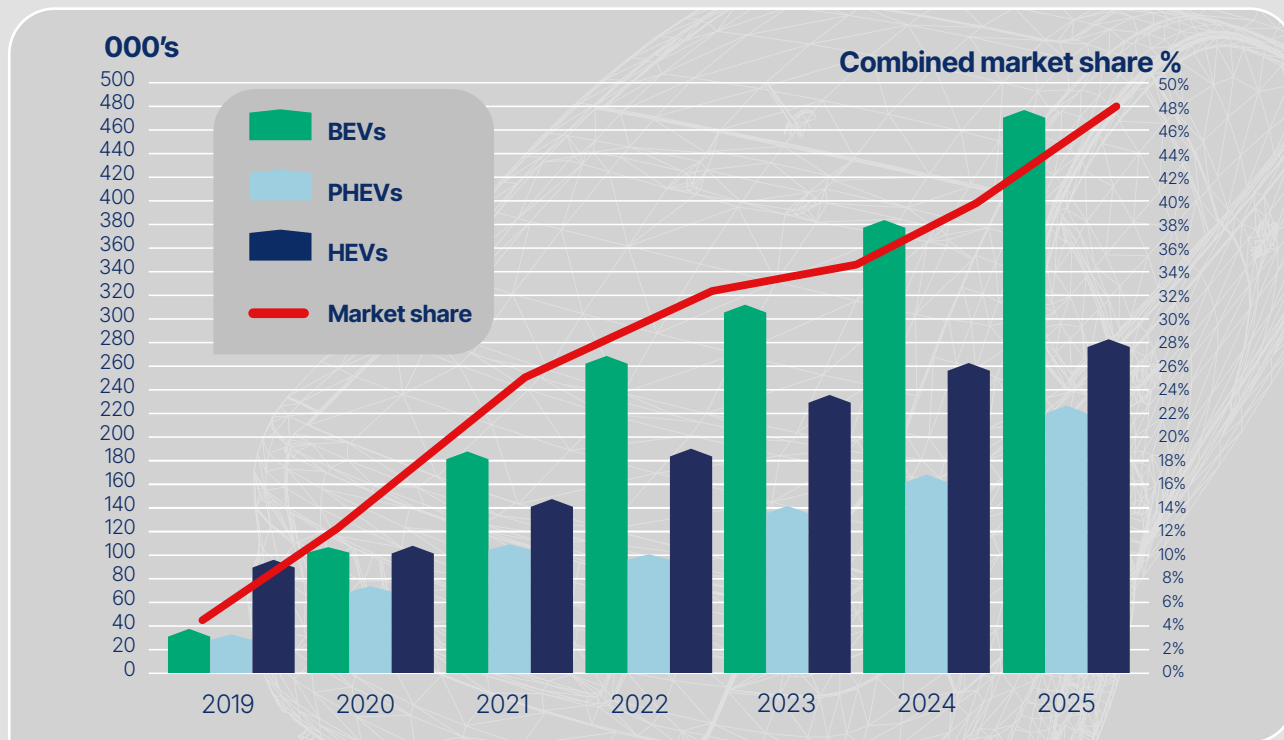


*single model count for diesel, petrol & MHEV

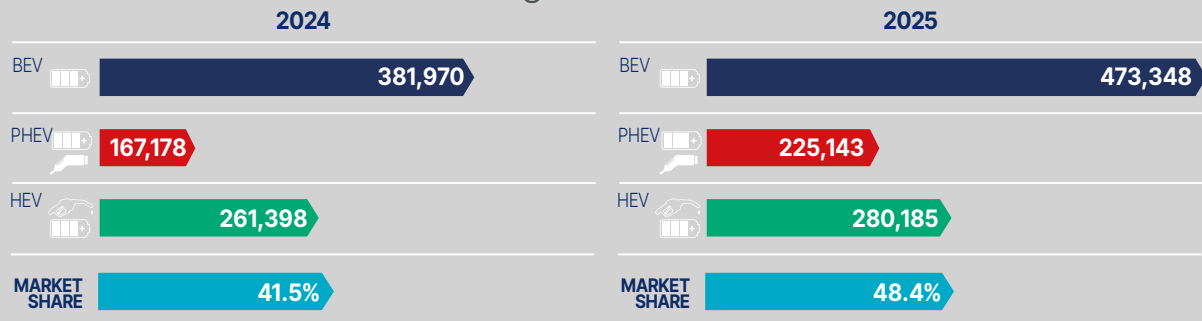
REGISTRATIONS OF ELECTRIFIED VEHICLES



New battery electric, plug-in hybrid and hybrid electric vehicle registrations



New AFV car registrations – 2024 to 2025



Source: SMMT data

PLUG-IN CARS TO CHARGEPOINT RATIO*



Scotland

2023 20:1 2024 11:1 2025 14:1

North West

2023 58:1 2024 39:1 2025 44:1

Northern Ireland

2023 50:1 2024 33:1 2025 42:1

West Midlands

2023 20:1 2024 13:1 2025 16:1

Wales

2023 14:1 2024 10:1 2025 12:1

South West

2023 57:1 2024 32:1 2025 29:1

North East

2023 16:1 2024 11:1 2025 15:1

Yorkshire & The Humber

2023 44:1 2024 28:1 2025 34:1

East Midlands

2023 31:1 2024 20:1 2025 24:1

East of England

2023 40:1 2024 25:1 2025 30:1

London

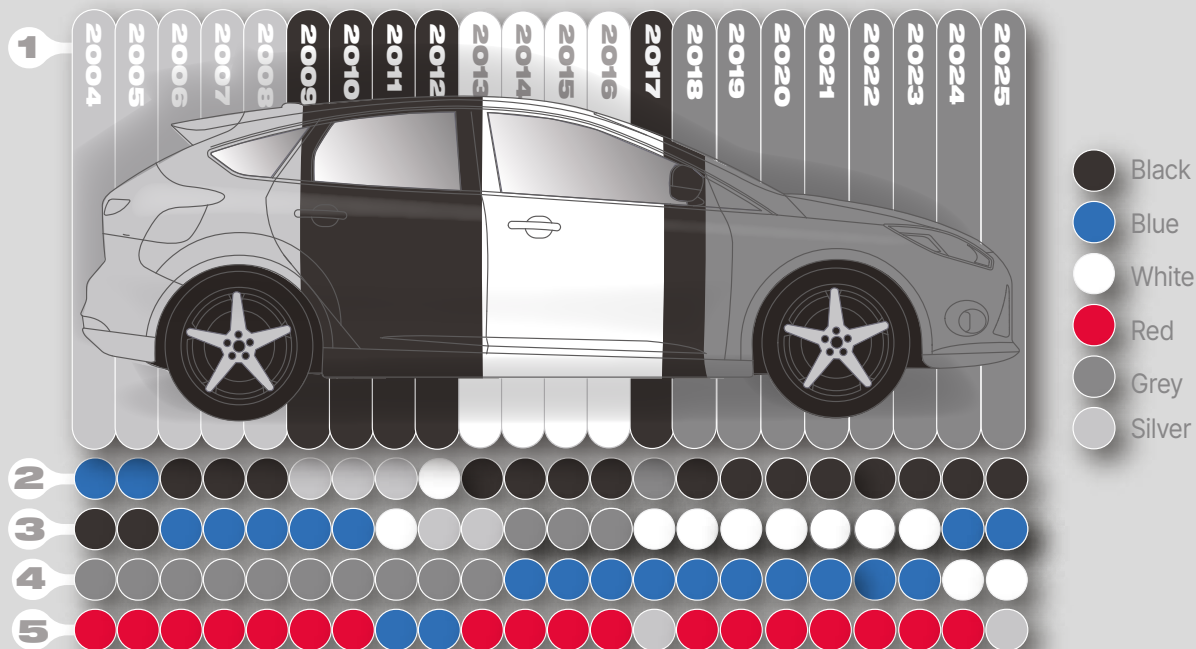
2023 10:1 2024 9:1 2025 9:1

South East

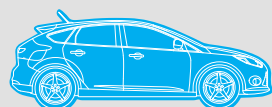
2023 57:1 2024 34:1 2025 49:1

*All plug-in cars to all public chargers ratio

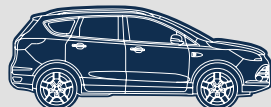
Changing tastes in car colour: Top five, 2004-2025



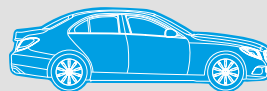
Shift in market segment – 2015 vs 2025



LOWER MEDIUM **-35.2%**
2015 715,604 / 2025 463,504



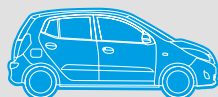
DUAL PURPOSE **+117.5%**
2015 355,118 / 2025 772,404



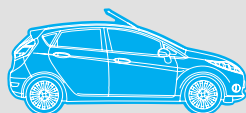
EXECUTIVE **-80.1%**
2015 127,666 / 2025 25,367



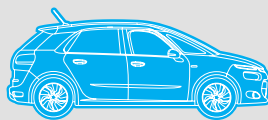
LUXURY SALOON **-52.3%**
2015 9,061 / 2025 4,318



MINI **-63.4%**
2015 70,263 / 2025 25,717



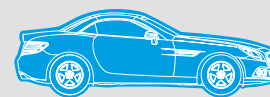
SUPER MINI **-42.7%**
2015 926,241 / 2025 530,579



MULTI PURPOSE **-42.9%**
2015 131,085 / 2025 74,865



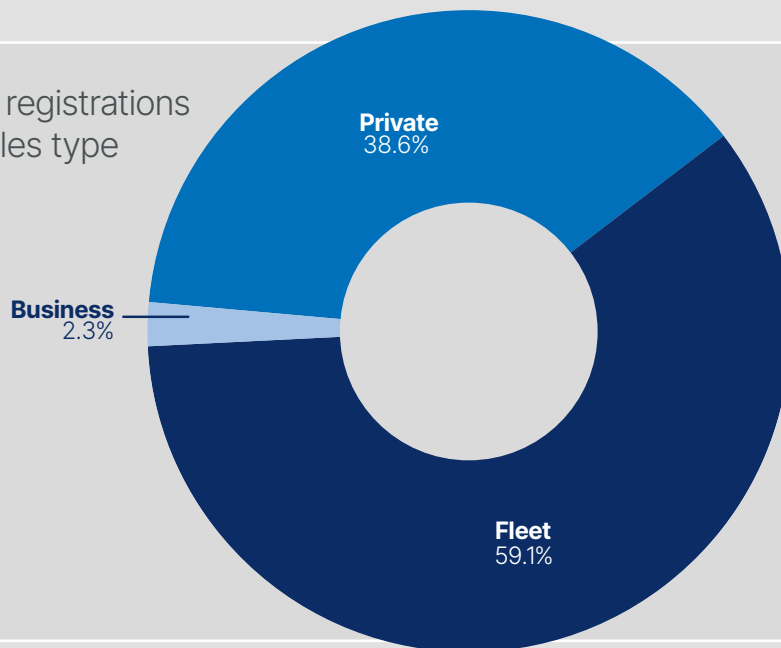
UPPER MEDIUM **-55.8%**
2015 249,347 / 2025 110,148



SPECIALIST SPORTS **-72.3%**
2015 49,118 / 2025 13,618

REGISTRATIONS BY SALES TYPE

2025 registrations
by sales type



Business

If the vehicle is being registered by a company that operates up to 24 vehicles, it is designated a business sale. This includes dealer demonstrators.

Fleet

If the vehicle is being registered by a company that operates a fleet of 25 or more vehicles, it is designated a fleet sale. This includes dealer demonstrators and Motability-leased vehicles.

Private

If the vehicle is being registered primarily for the personal use of a private individual, it is designated a private sale.

Top five new car registrations in 2025 by sales type



Private

Model	Volume
Ford Puma	25,929
MINI MINI Cooper	18,676
Kia Sportage	16,022
Vauxhall Corsa	15,904
Jaecoo 7	15,710



Fleet

Model	Volume
Kia Sportage	30,132
Ford Puma	29,559
Nissan Qashqai	27,090
Nissan Juke	22,602
Volkswagen Tiguan	22,204



Business

Model	Volume
Tesla Model Y	2,409
Nissan Qashqai	2,252
Kia Sportage	1,634
Nissan Juke	1,445
Land Rover Defender	1,413

TOP FIVE NEW CAR REGISTRATIONS BY SEGMENT



Model	Volume	Segment share
Hyundai i10	14,314	55.7%
Dacia Spring	5,201	20.2%
BYD Dolphin Surf	5,087	19.8%
Leapmotor T03	1,115	4.3%

Segment total: 25,717

Model	Volume	Segment share
Ford Puma	55,488	10.5%
Vauxhall Corsa	35,947	6.8%
Nissan Juke	34,773	6.6%
MINI MINI Cooper	27,862	5.3%
Peugeot 2008	25,928	4.9%

Segment total: 530,579

Model	Volume	Segment share
Nissan Qashqai	41,141	8.9%
Volkswagen Golf	32,478	7.0%
MG HS	30,191	6.5%
Volkswagen T-Roc	28,075	6.1%
Audi A3	25,501	5.5%

Segment total: 463,504



Model	Volume	Segment share
Tesla Model 3	21,288	19.2%
BMW i4	12,158	11.0%
BMW 3 Series	11,476	10.4%
BYD Seal	9,407	8.5%
Audi A5	8,453	7.7%

Segment total: 110,148

Model	Volume	Segment share
Mercedes C-Class	4,610	18.2%
BMW 5 Series	4,593	18.1%
BMW i5	4,271	16.8%
Audi A6 E-Tron	2,882	11.1%
Mercedes EQE	2,749	10.8%

Segment total: 25,367

Model	Volume	Segment share
BMW i7	959	22.2%
BMW 7 Series	794	18.4%
Mercedes S-Class	697	16.1%
Bentley Continental	495	11.5%
MG IM5	422	9.8%

Segment total: 4,318



Model	Volume	Segment share
Porsche 911	3,223	23.7%
Porsche Taycan	1,772	13.0%
Mazda MX-5	1,500	11.0%
Porsche 718	1,446	10.6%
Ford Mustang	669	4.9%

Segment total: 13,618

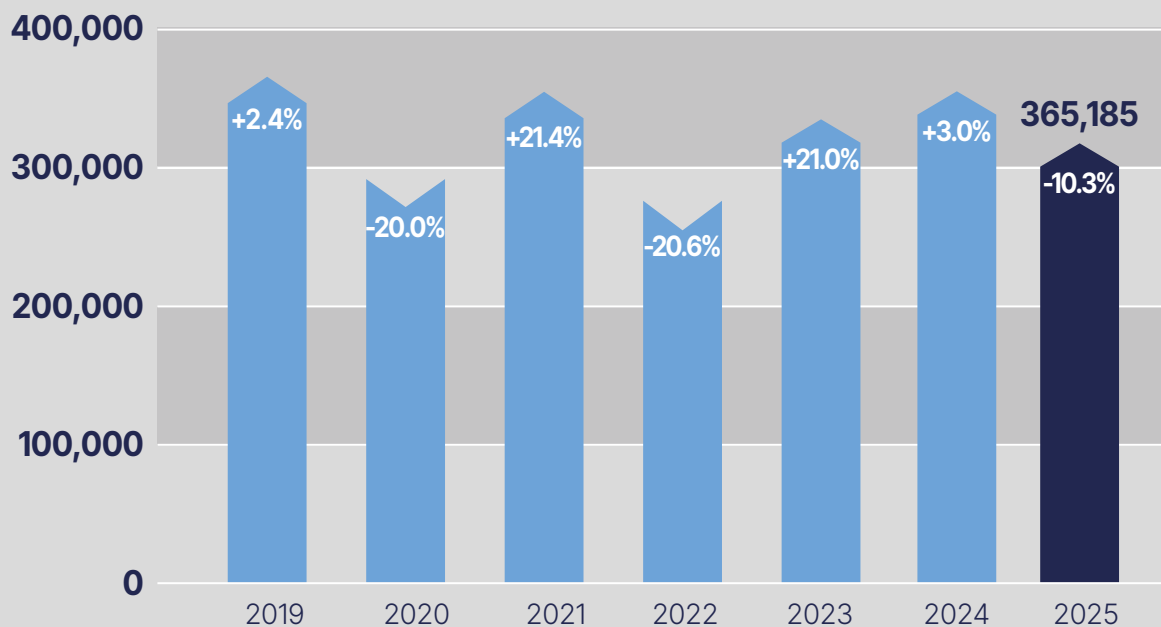
Model	Volume	Segment share
Kia Sportage	47,788	6.2%
Volvo XC40	30,404	3.9%
Volkswagen Tiguan	29,857	3.9%
Hyundai Tucson	28,613	3.7%
Jeacoo 7	26,048	3.4%

Segment total: 772,404

Model	Volume	Segment share
Tesla Model Y	24,298	32.5%
Renault Scenic	6,991	9.3%
Dacia Jogger	5,798	7.7%
Ford Tourneo Connect	5,093	6.8%
Peugeot Rifter	4,086	5.5%

Segment total: 74,865

Van registrations – 2019 to 2025



2025 HGV, bus and coach registrations

	Rigids	Artics	Bus and coach
2025	18,254	22,250	9,259
Change on 2024	-4.3%	-14.1%	10.4%

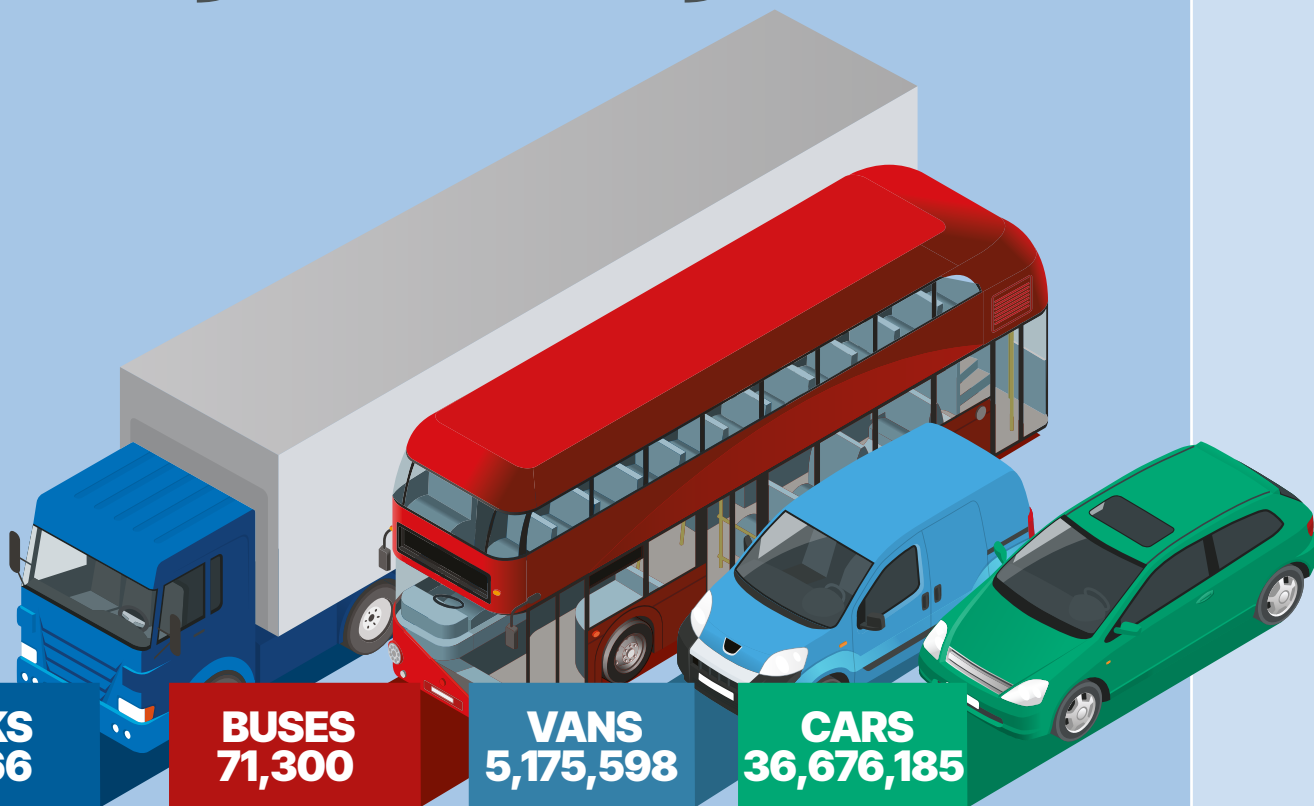
330,710

commercial vehicles
were registered in 2025

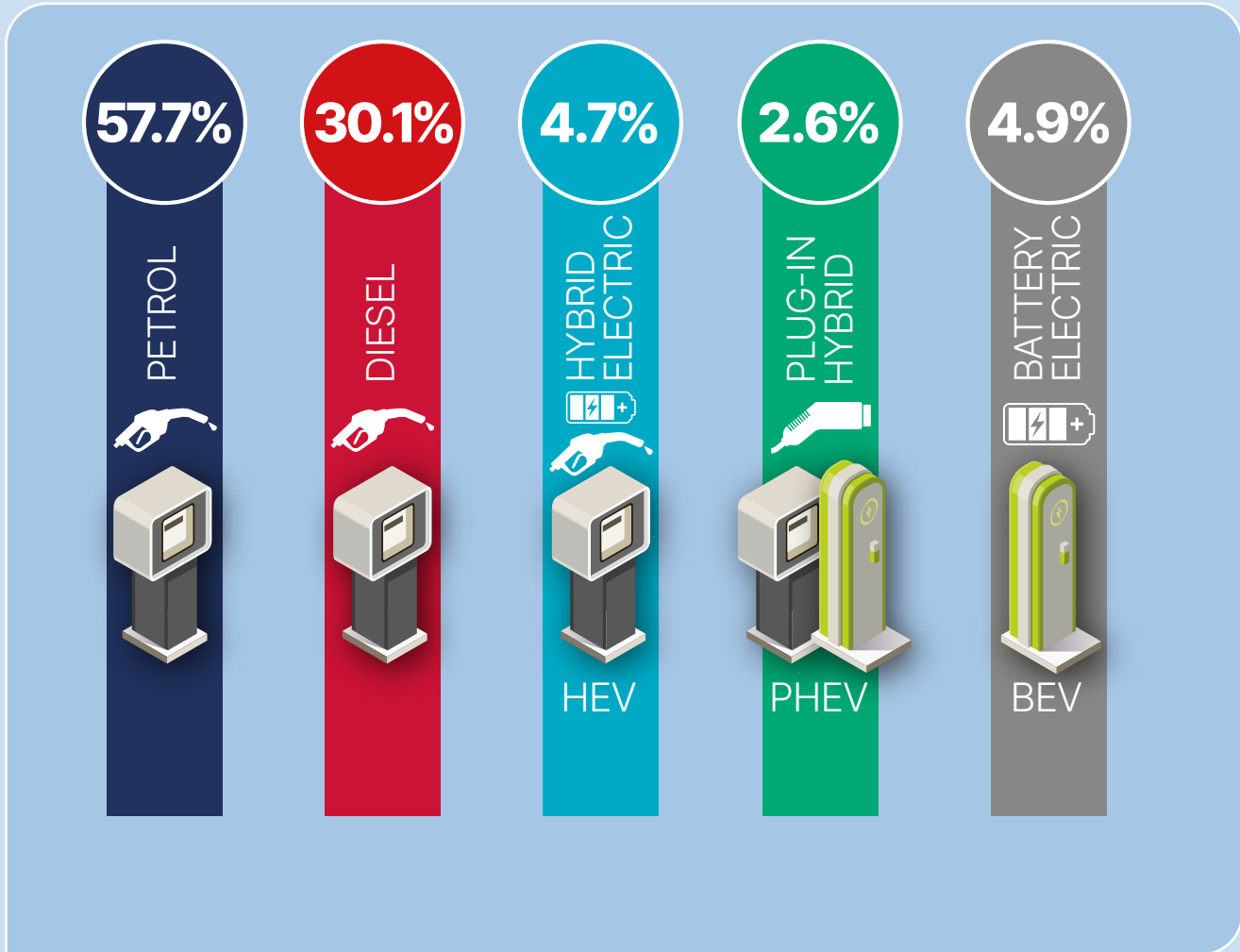


TOTAL VEHICLES ON THE ROAD

42,549,649

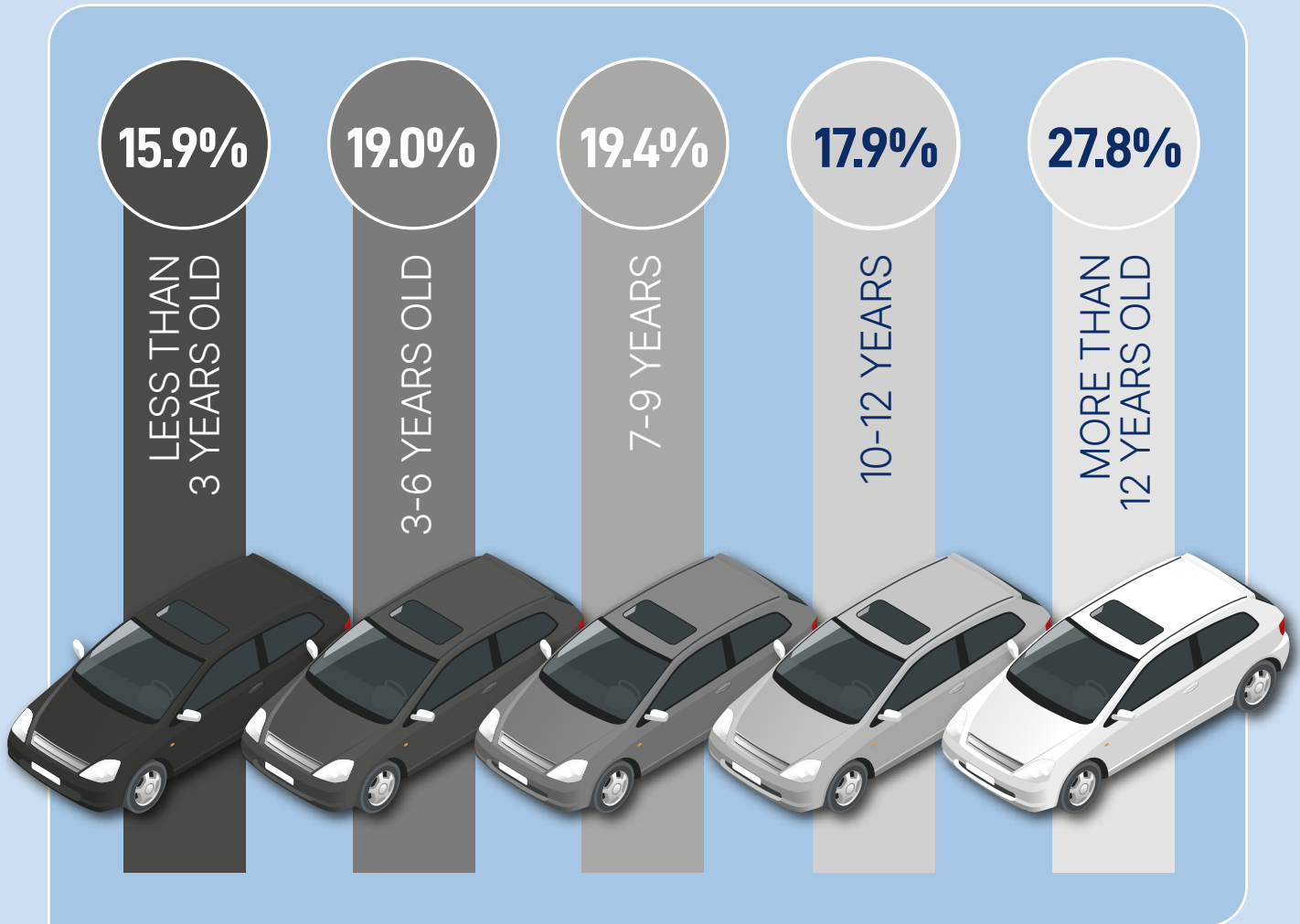


WHAT'S POWERING OUR CARS?



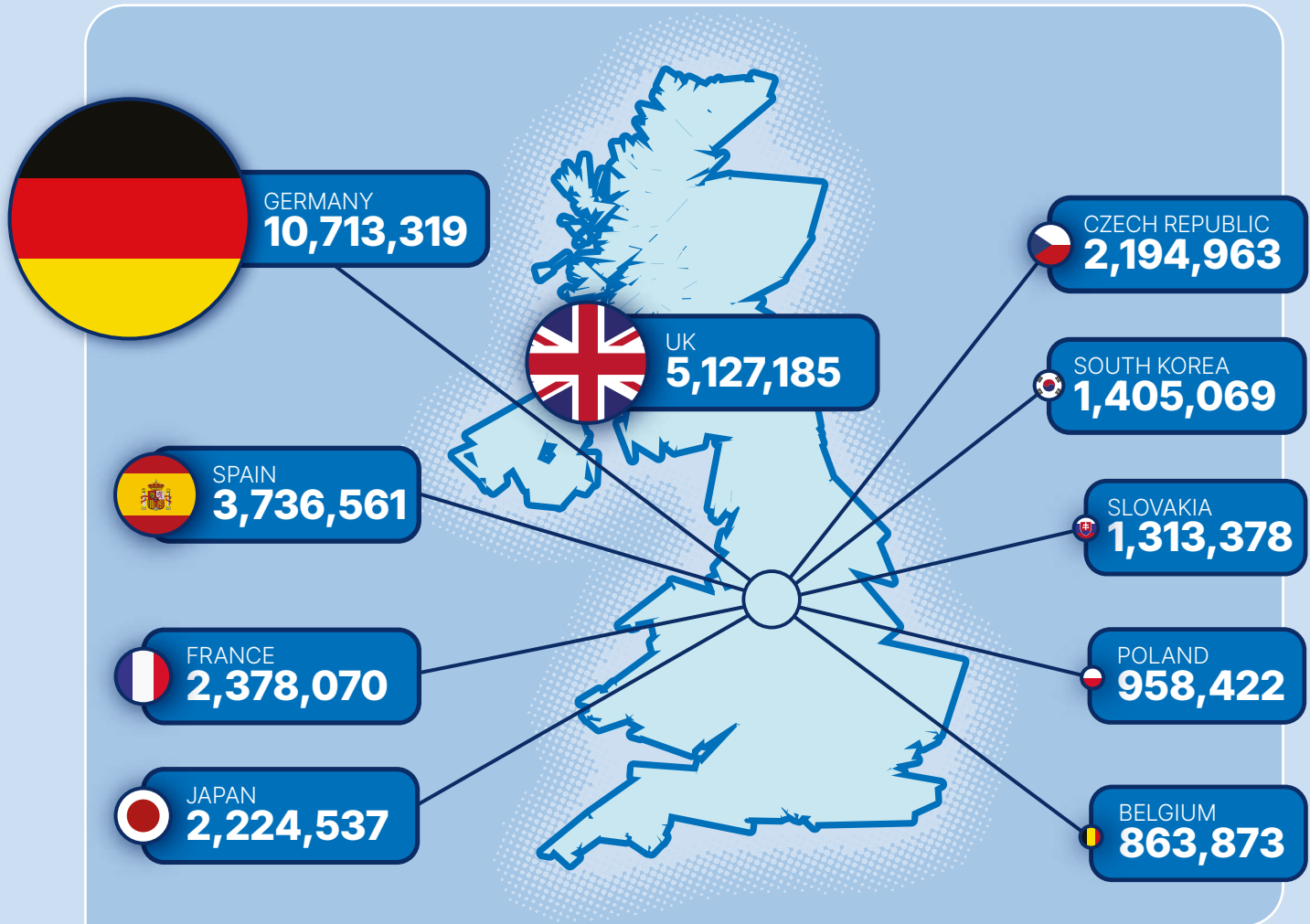
Source: Motorparc 2025 Data

AN AGEING CAR FLEET



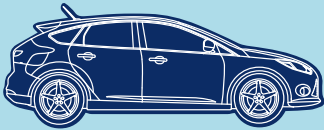
Source: Motorparc 2025 Data

TOP 10 CAR COUNTRIES OF ORIGIN

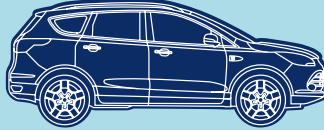


Source: Motorparc 2025 Data

TOTAL CARS ON THE ROAD IN EACH SEGMENT



LOWER MEDIUM
9,528,133



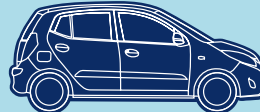
DUAL PURPOSE
6,748,745



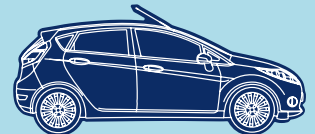
EXECUTIVE
1,377,380



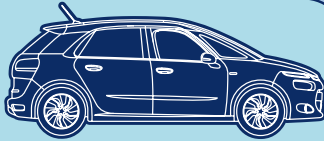
LUXURY SALOON
179,073



MINI
851,020



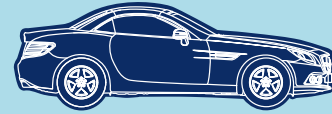
SUPER MINI
11,946,020



MULTI PURPOSE
1,548,337

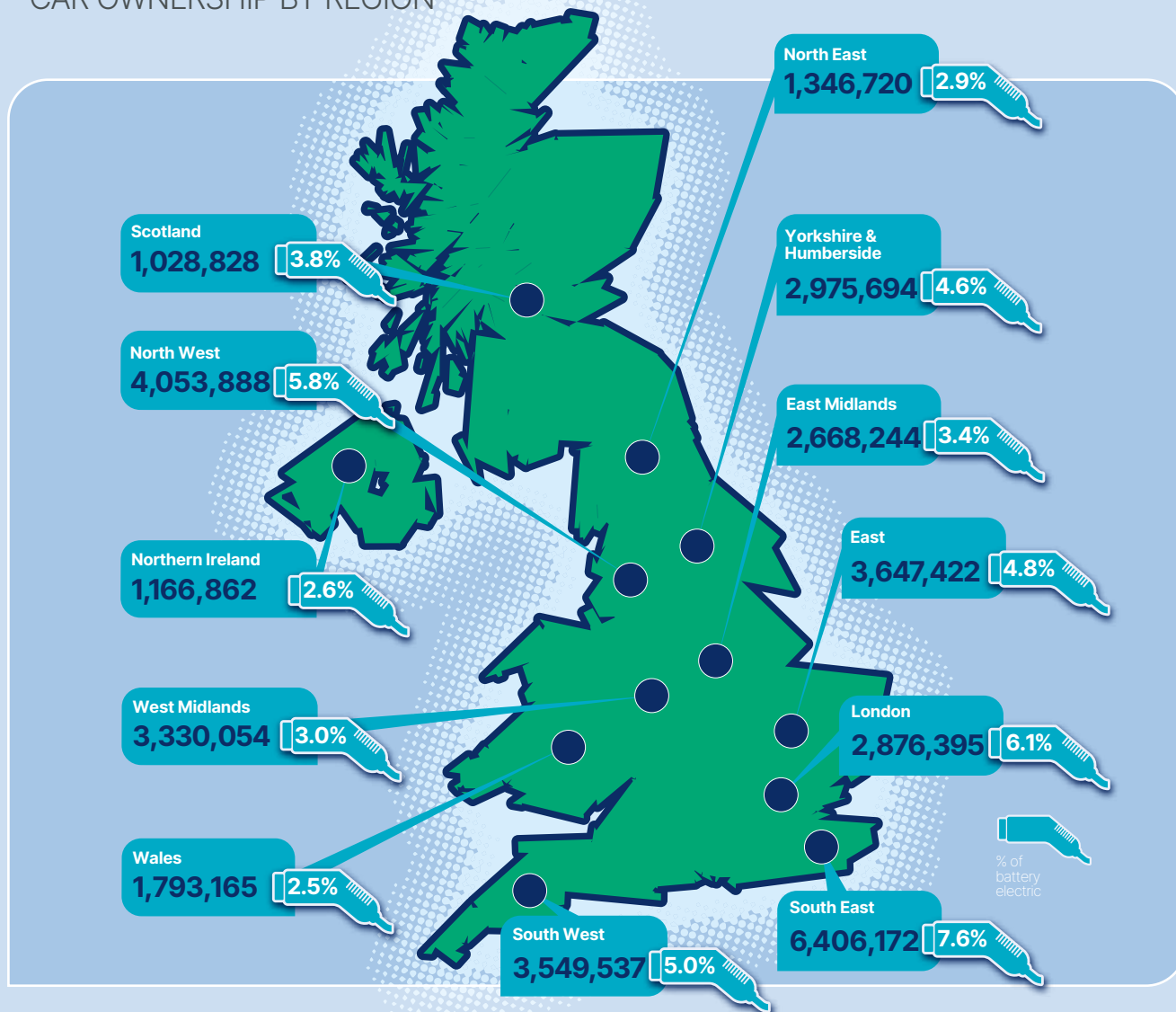


UPPER MEDIUM
3,149,167



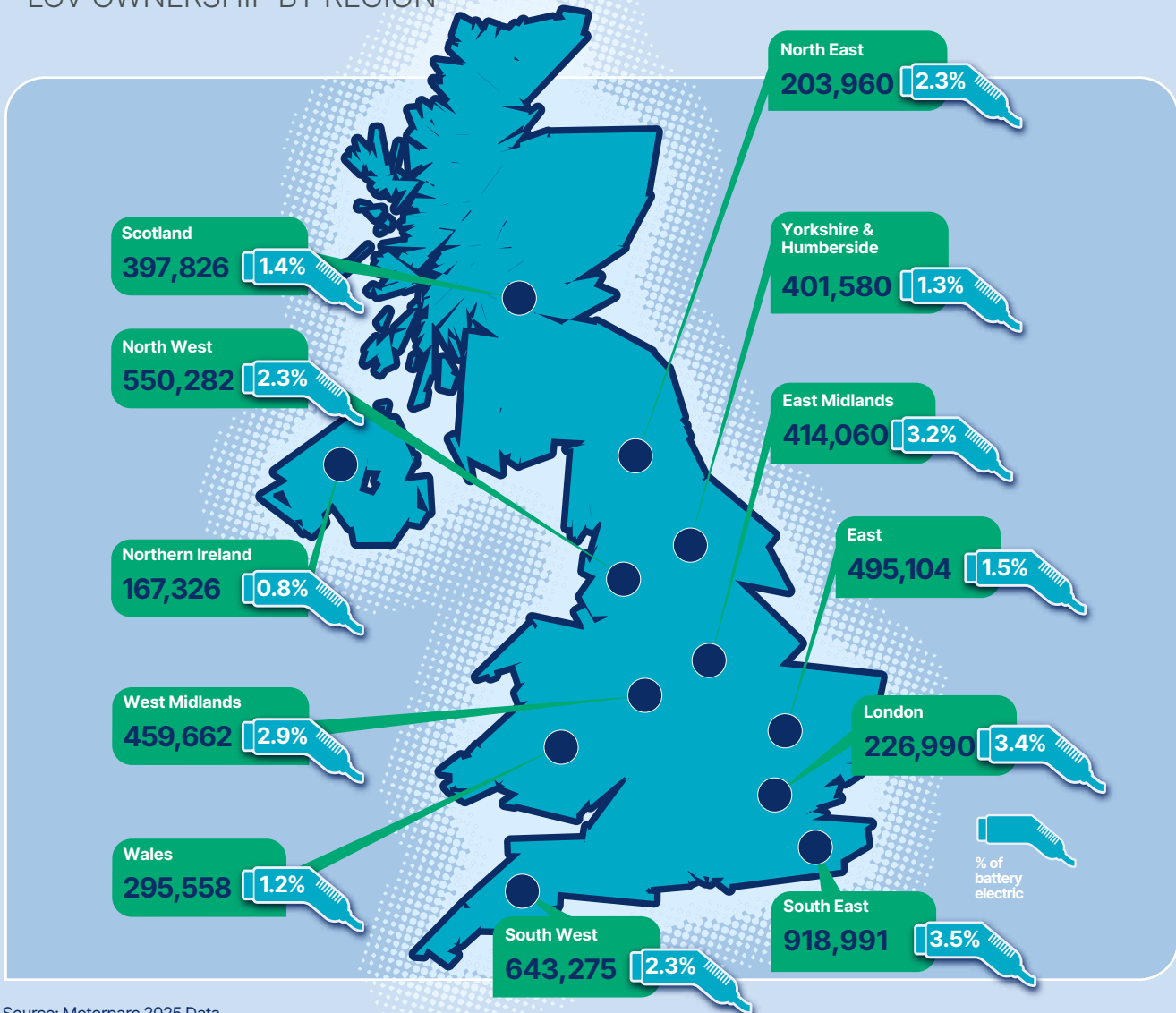
SPECIALIST SPORTS
1,028,828

CAR OWNERSHIP BY REGION



Source: Motorparc 2025 Data

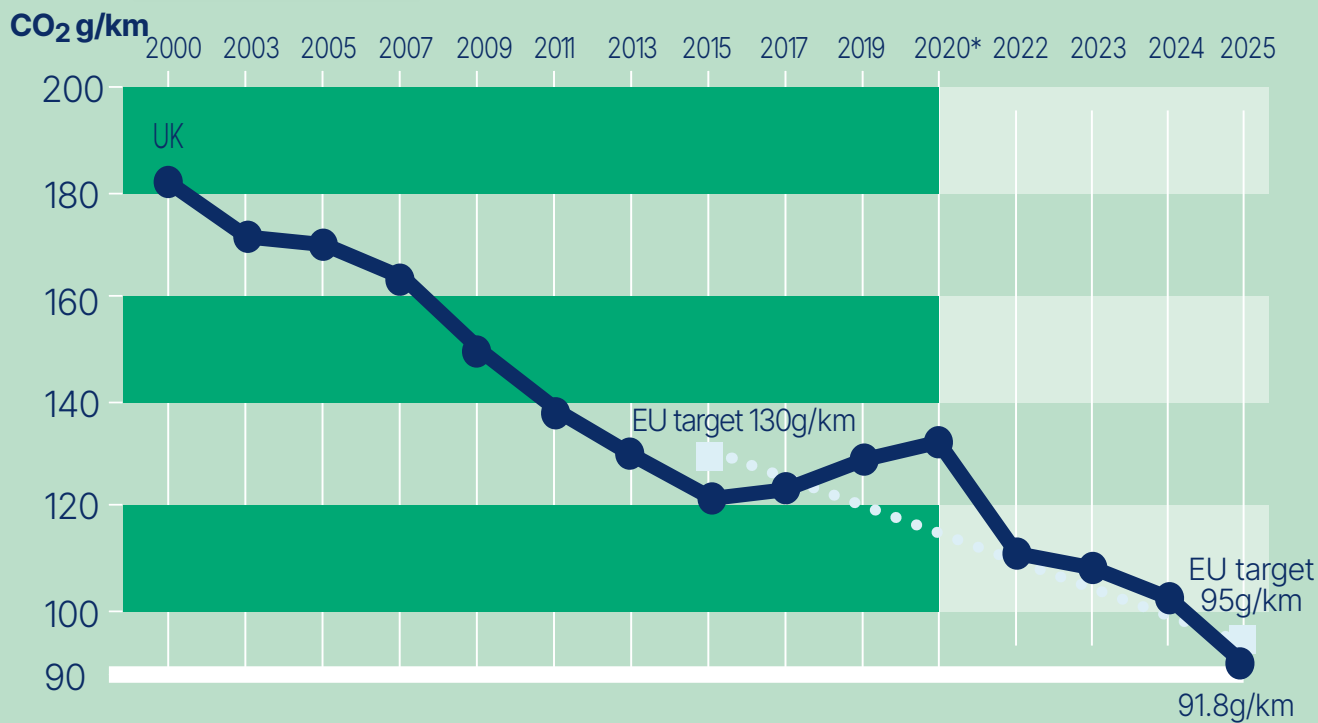
LCV OWNERSHIP BY REGION



Source: Motorparc 2025 Data

AVERAGE
CO₂
EMISSIONS
FOR NEW
CARS FELL

-10.1%
IN 2025



*Measuring system changed from NEDC to WLTP

Potential overall impact of CAVs on the UK economy by 2040

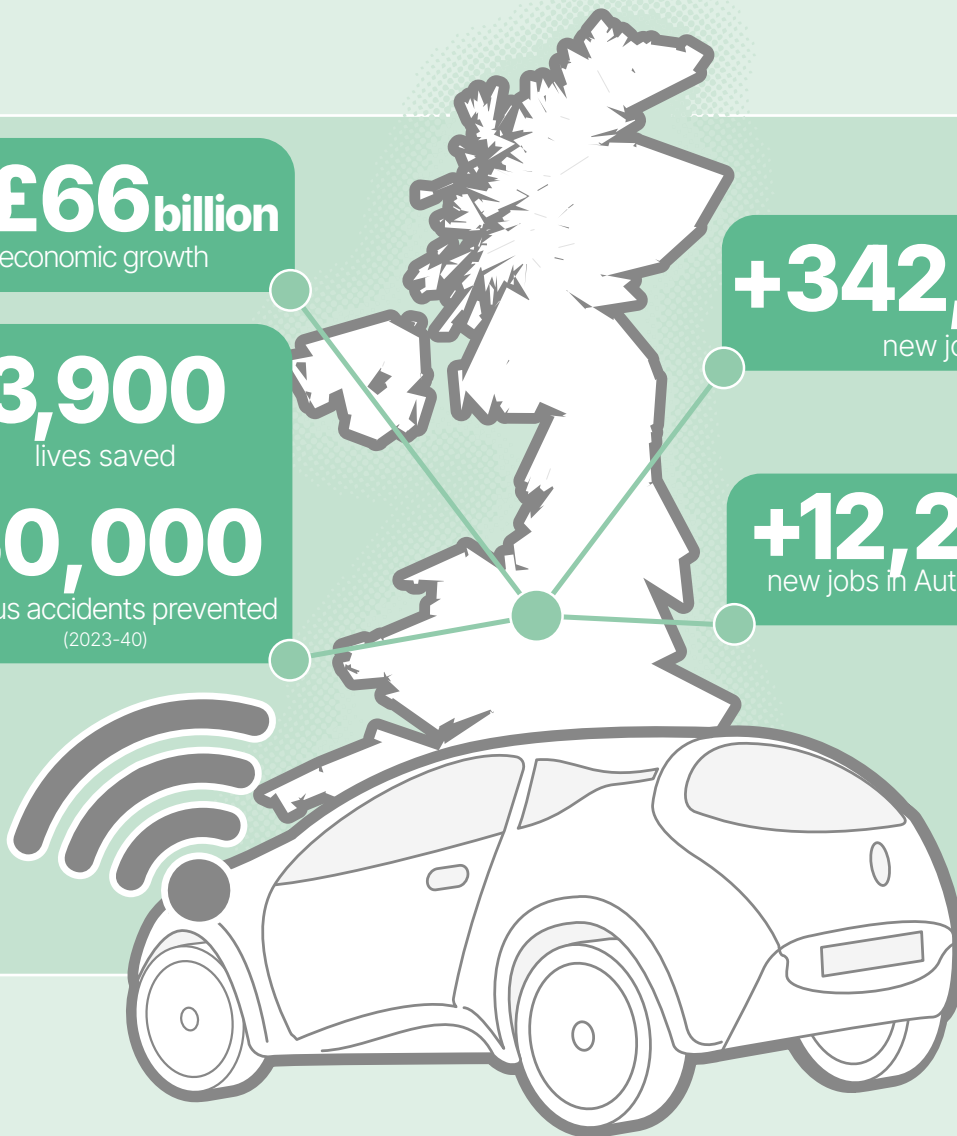
+£66billion
economic growth

3,900
lives saved

60,000
serious accidents prevented
(2023-40)

+342,000
new jobs

+12,250
new jobs in Automotive



SMMT Quality Management



SMMTQM, a training and business consultancy, initially formed in 1996 as a unique collaboration between leading vehicle manufacturers, SMMT and government to improve the performance and competitiveness of the UK's automotive supply chain. Continued measurable success has led to sustained growth into many other sectors including aerospace, construction, domestic appliances, electronics and food. Industry Forum now provides support to blue chip organisations in more than 30 countries across five continents.
www.smmtqm.co.uk

The Motor Ombudsman



The Motor Ombudsman is the automotive dispute resolution body. Fully-impartial, it is the first Ombudsman

to be focused solely on the automotive sector. It self-regulates the UK's motor industry, drives up standards and gives consumers added protection through its comprehensive Chartered Trading Standards Institute (CTSI)-approved Motor Industry Codes of Practice.

www.themotorombudsman.org

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